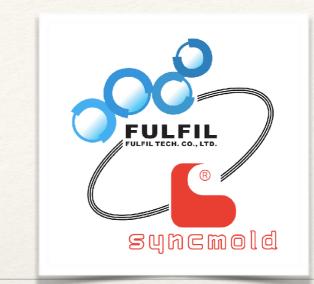
International Professional Excellent

Syncmold Enterprise Corp

2022/9





Syncmold Introduction

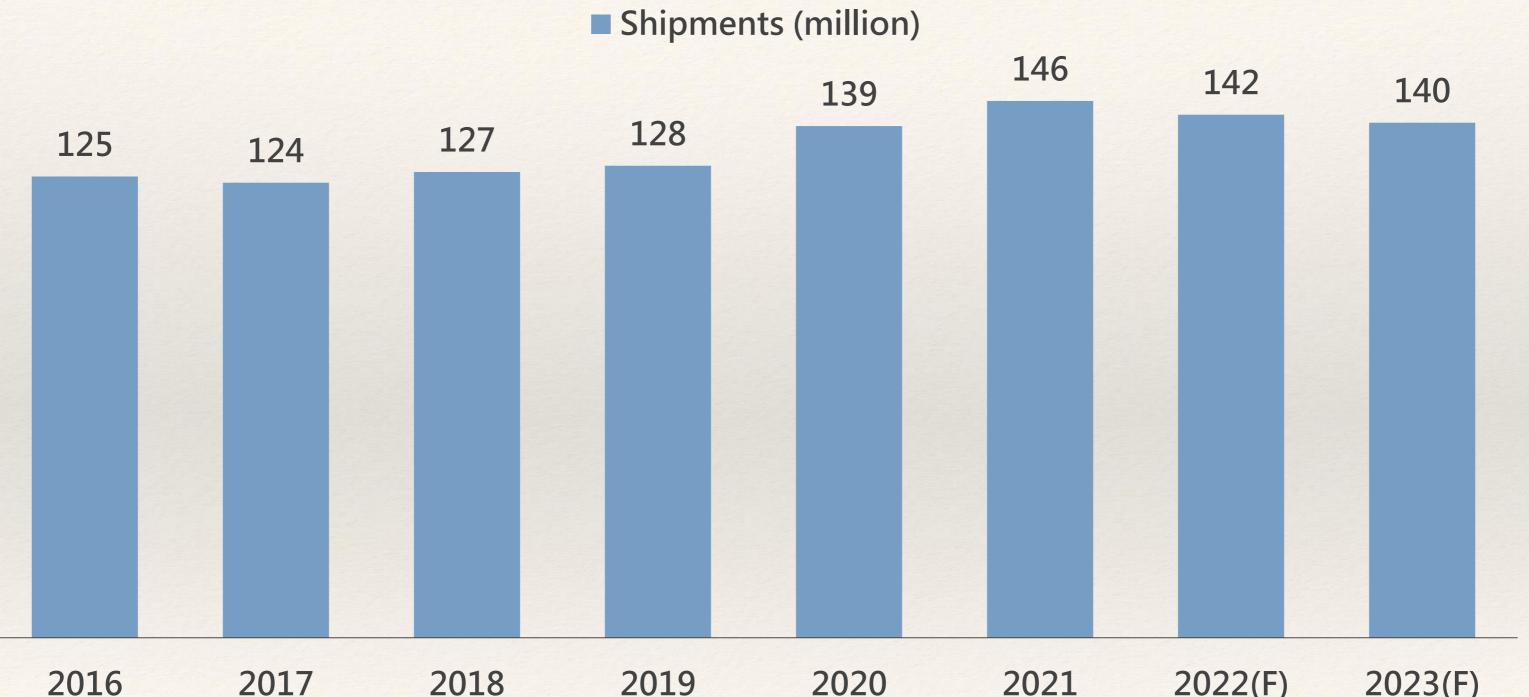
Syncmold established in 1979 (ticker:1582)

- * Employee: 5,500 (2022/3)

- « 2Q22 Book Value per Share: NT\$43.15
- Major products:
 - Electronic component application (Monitor/TV/AIO hinge & stand)
 - Plastic moldling & Injection
 - Aluminum and magnesium die-casting: Gatetech
 - Precise hinge & stamping: Leohab



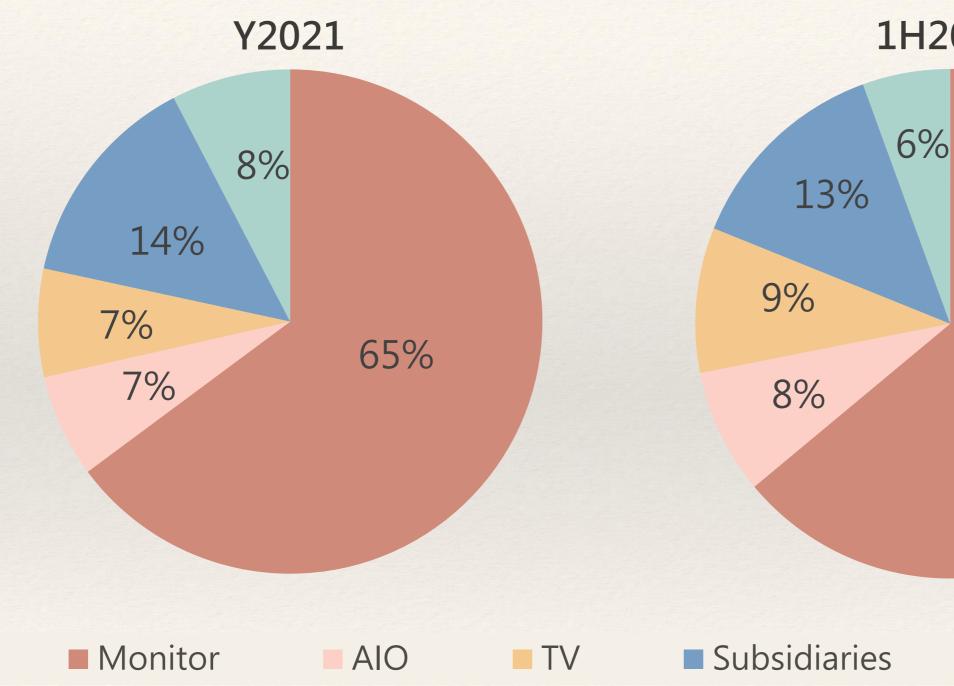
Monitor Industry Forecast



Source: Trendforce 2022/Q1

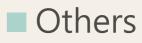
2022(F) 2023(F)

Revenue Breakdown

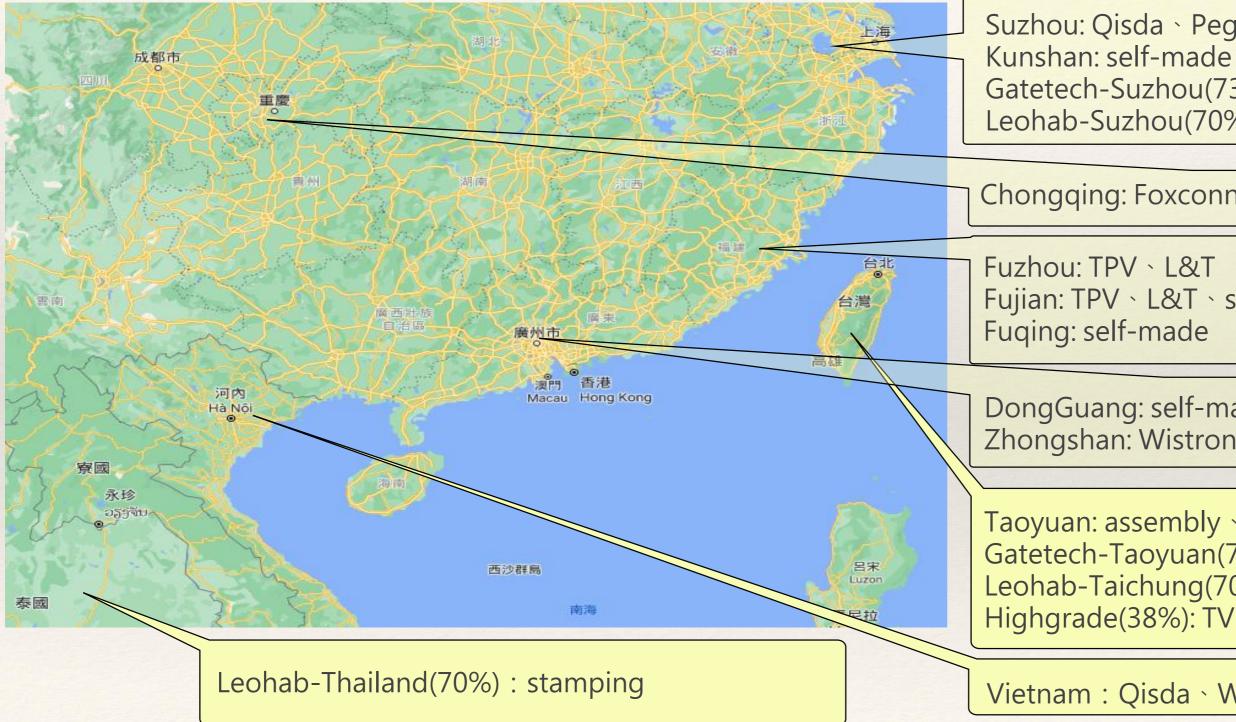


1H2022





Manufacturing Sites



Suzhou: Qisda · Pegatron · Compal · Quanta Gatetech-Suzhou(73%): die-casting Leohab-Suzhou(70%): stamping

Chongqing: Foxconn
Quanta Inventec

Fujian: TPV \ L&T \ self-made

DongGuang: self-made

Funai Zhongshan: Wistron · SONY

Taoyuan: assembly <a> automation Gatetech-Taoyuan(73%): die-casting Leohab-Taichung(70%): stamping Highgrade(38%): TV wall bracket, medical cart

Vietnam : Qisda · Wistron

Group Application Scope

Gatetech / Die-Casting

- SSD
- Rugged NB
- Automotive parts

Leohab Stamping

- Precise 360° small hinge
- thermal products
- keyboard brackets

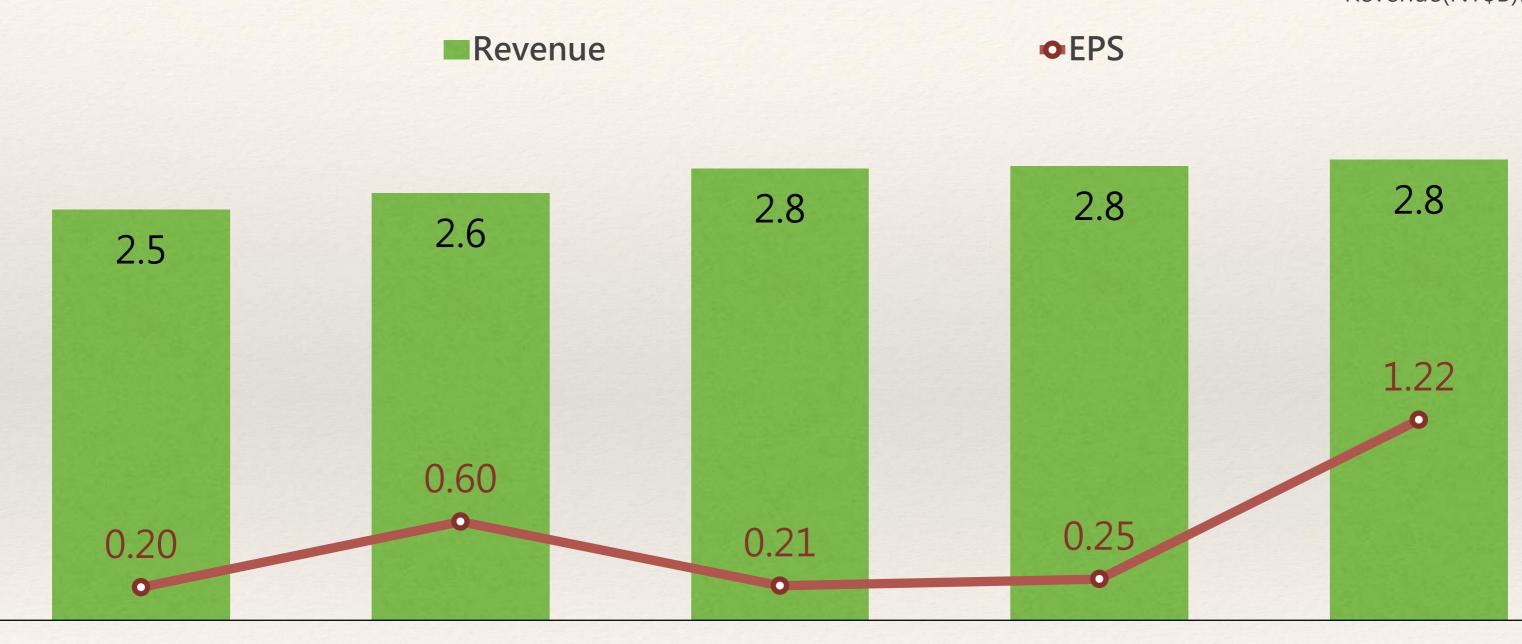
Vertical integration to enhance components supply

Horizontal cooperation to develop new applications

Syncmold

Monitor Stand Computer, Gaming, AIO, TV

Quarterly Revenue and EPS



4Q21

Note: EPS is calculated by net income/quarter-end capital

3Q21

2Q21

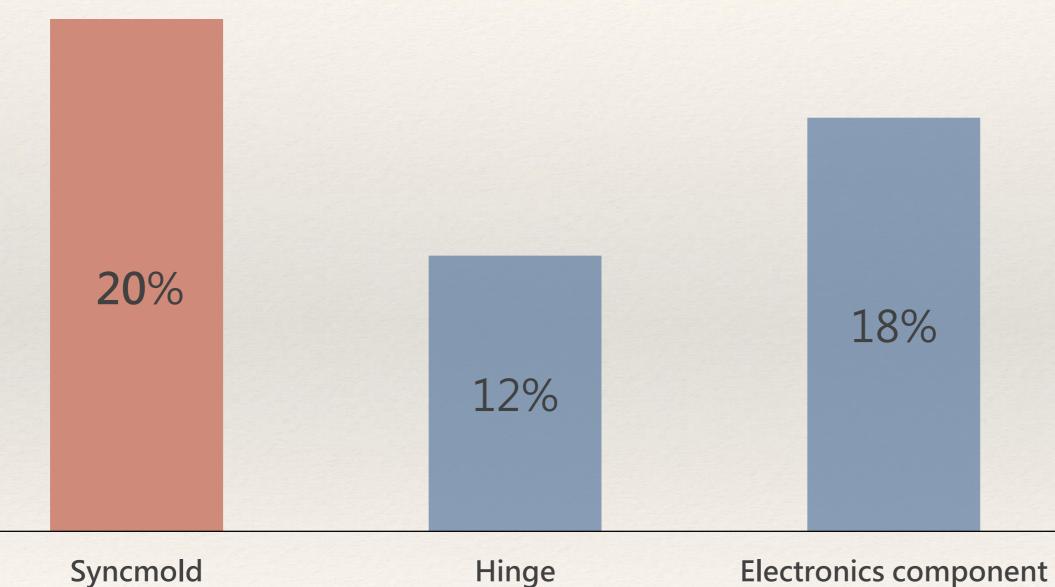
Revenue(NT\$B)EPS(NT\$)

1Q22

2Q22

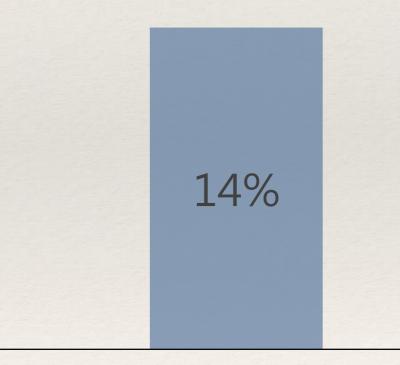
Deliver Higher ROE

2017-2021 Avg. pre tax ROE(income before tax/equity)



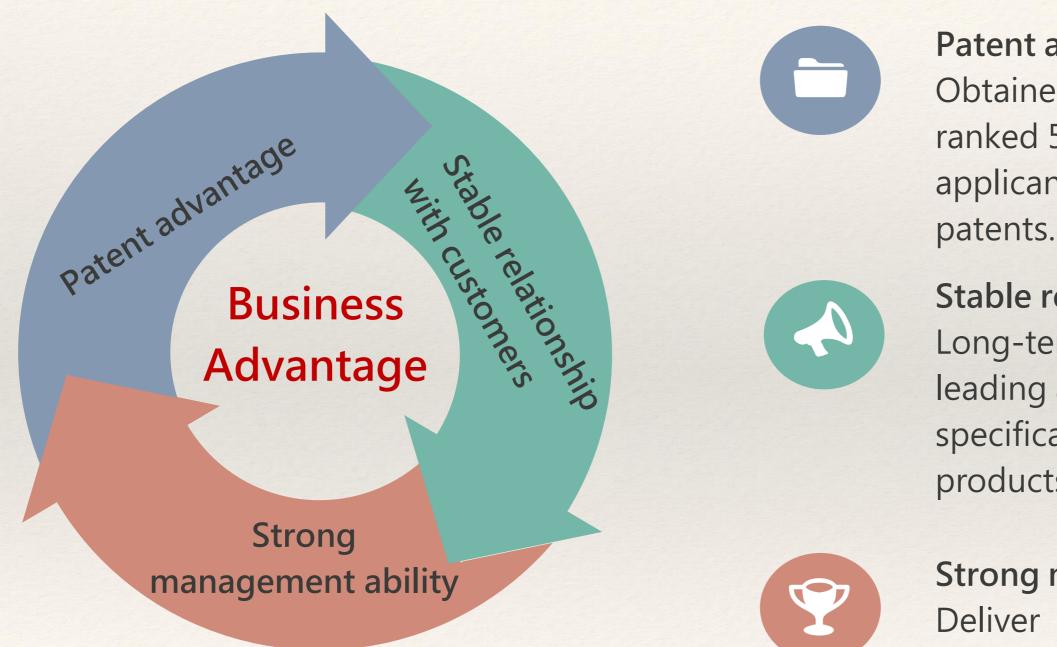
Note: given only pre-tax profit data disclosed from TWSE, we use pre tax ROE to be benchmark





TWSE

Competitive Advantage



Deliver higher ROE than peers as well as sufficient and stable free cash flow.

Patent advantage

Obtained more than 140 patents in Y2021, ranked 55th among the top 100 patent applicants in Taiwan, with 839 accumulated patents.

Stable relationship with customers Long-term cooperation with brand clients,

leading and formulating industrial specifications, and providing customized products and stable supply.

Strong management ability

Strategy and Prospect

Long-term Goal

Expand the group operation scale

- Better product mix
- Diversified manufacturing sites to reduce production • risks in single area
- Subsidiaries' operation bring synergy to the group

Short-term Goal

Integrate the group resources, adjust capacity allocation, and improve profitability

- Set up strategic marketing center to integrate group product resources
- Set up strategic procurement center to effectively control the cost structure
- Adjust group capacity allocation, and set up the Vietnam factory •

ESG Implementation Results

Environment

- Obtained ISO 14001, ISO 50001, IECQ QC080000 certification. (1)
- Carbon emissions have been reduced year by year, and expect to reduce carbon emissions by 1% every year in the future. (2)

	2019	2020	2021
GHG Emissions (KG)	192,476	171,830	201,288
GHG Emission Intensity (KG/employee)	944	667	799

Established a corporate governance team to promote sustainable development, and to implement Carbon Footprint Verification in 2023, which (3) is ahead of the authorities requirement.

Social

- Average salary higher than electronics manufacturing industry peers. (1)
- Made donations to set up a book stack in rural elementary school for social welfare. (2)

Governance

- Had set up a "suggestion box" as a channel for the grievance mechanism and reporting procedures. (1)
- Established Audit and Remuneration Committee to strengthen corporate governance. (2)
- BOD include one female director, and the proportion of independent directors is 57%. (3)
- Prepared an ESG summary report for investors to understand the company's ESG implementation. (4)

ESG: https://reurl.cc/3NmxYX

CSR: https://reurl.cc/5oa1OV

Syncmold Enterprise Corp

Q&A

Thank You for Listening

